



GOMSPACE

Resilient | Scalable Ready for growth

June 18th 2025

Listed on Nasdaq First North Stockholm
Ticker: GOMX

Presented by Carsten Drachmann, CEO

www.gomspace.com

CLARITY & COMMUNICATION



This is GomSpace

**A World Leader in
Satellite Solutions**

WE MAKE SPACE YOURS

From our first CubeSat innovations to enabling entire constellations, we've been driven by one mission: to empower nations, businesses, researchers, and visionaries to claim their place in space. With cutting-edge small satellite technology, we break down barriers – making access to space smarter, faster, and more affordable.

Today, we're not just building satellites – we're building opportunities. We're not just enabling missions – we're enabling dreams by helping and guiding our customers in fulfilling their space ambitions. Whether you're a startup launching your first satellite, an ambitious government deploying national strengths or an established enterprise building a global network "We make space **YOURS**. Accessible, Affordable, Useful."

With GomSpace, the final frontier is no longer distant.
It's **YOURS** to explore, **YOURS** to innovate, and **YOURS** to reach.

A photograph showing two technicians in green cleanroom suits working on a satellite component. The component is a rectangular metal frame with a grid of eight black, octagonal solar panels. Thin wires are being attached to the top of the component. The background is a blurred cleanroom environment with overhead lights.

OUR CORE TECHNOLOGY

Satellite Projects

At GomSpace, we collaborate with businesses and organizations across various sectors to bring their satellite projects to life, from conception to launch and operation. We boast a proven track record of successful missions, serving clients in the **commercial, defense, maritime, and academic sectors.**

OUR CORE TECHNOLOGY

Satellite Products



GomSpace Software Defined Radio, MK3 is a SDR platform that stands out for its unique modularity and compact design, supporting custom RF applications.

GomSpace pre-engineered products are the essential building blocks that underpin every space mission. Our comprehensive suite encompasses a wide range of core functionalities, including **power**, **communication**, **computing**, and **attitude control**.





Key growth markets with GomSpace as a trusted partner



Maritime domain awareness

Monitoring territorial waters,
Exclusive Economic Zones (EEZs),
and securing maritime trade routes.



Secure communications & commercial constellations

Enabling sovereign, high-security
networks for governments
and enterprises.



Earth monitoring & climate intelligence

Providing real-time space-based
intelligence for climate and resource
management.

Maritime Domain Awareness

Our satellites enable real-time monitoring of vessel activity through AIS, RF detection, and other sensor technologies.



What our customers say

Their flight proven products are for us a major source of confidence, allowing us to focus our expertise on payloads, missions and services.

JONATHAN GALIC, CEO OF UNSEENLABS





Transmitting ID



No ID



Undersea Cable

unseenlabs

COLLECTION CAMPAIGN

AREA: Baltic Sea

DATE: August 2024

TIME PERIOD: 15 days

DATA ● RF correlated with AIS

● RF only

— C-Lion cable





Transmitting ID



No ID



Undersea Cable

unseenlabs

COLLECTION CAMPAIGN

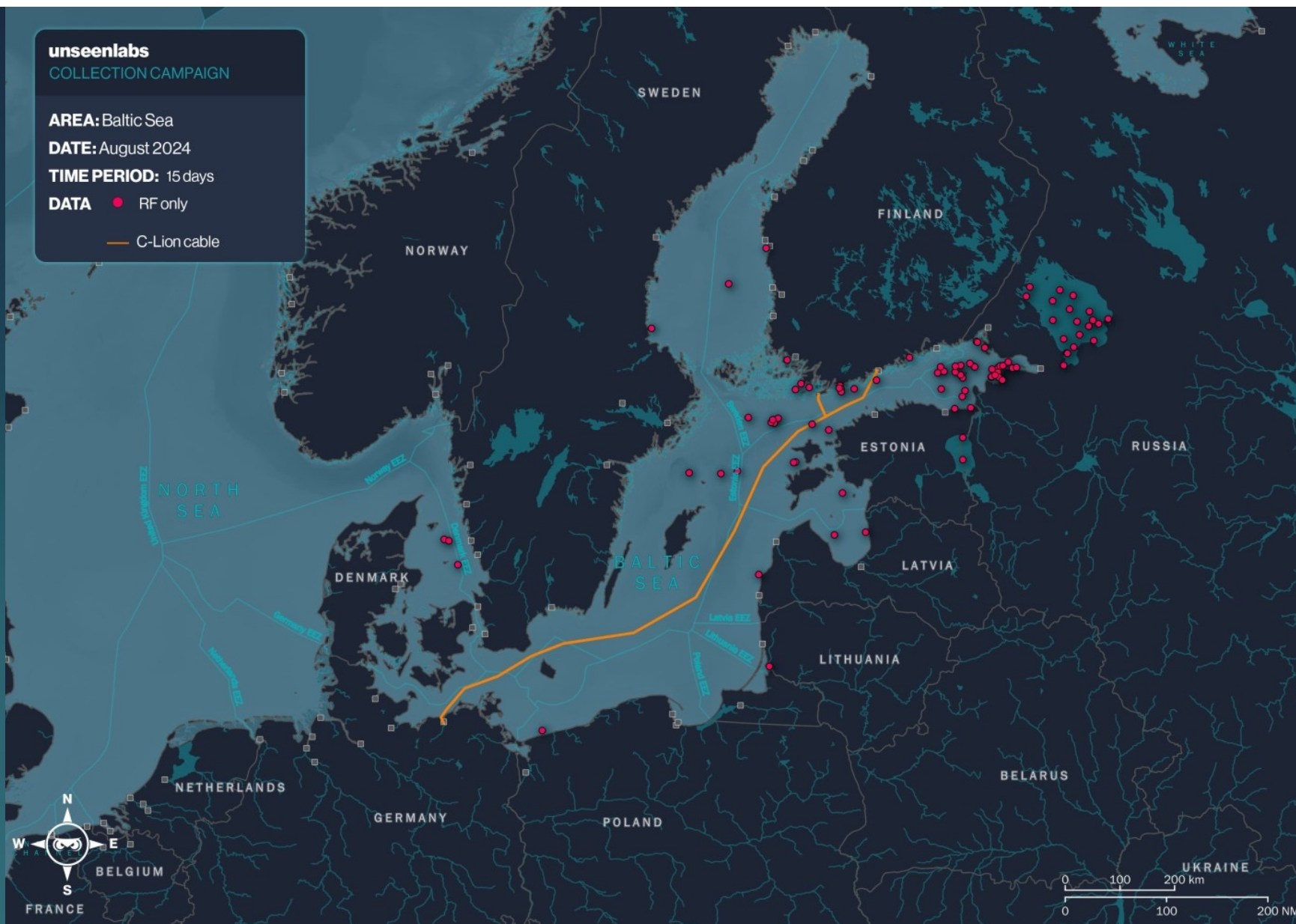
AREA: Baltic Sea

DATE: August 2024

TIME PERIOD: 15 days

DATA ● RF only

— C-Lion cable



Straight of Gibraltar

Suspicious movement pattern

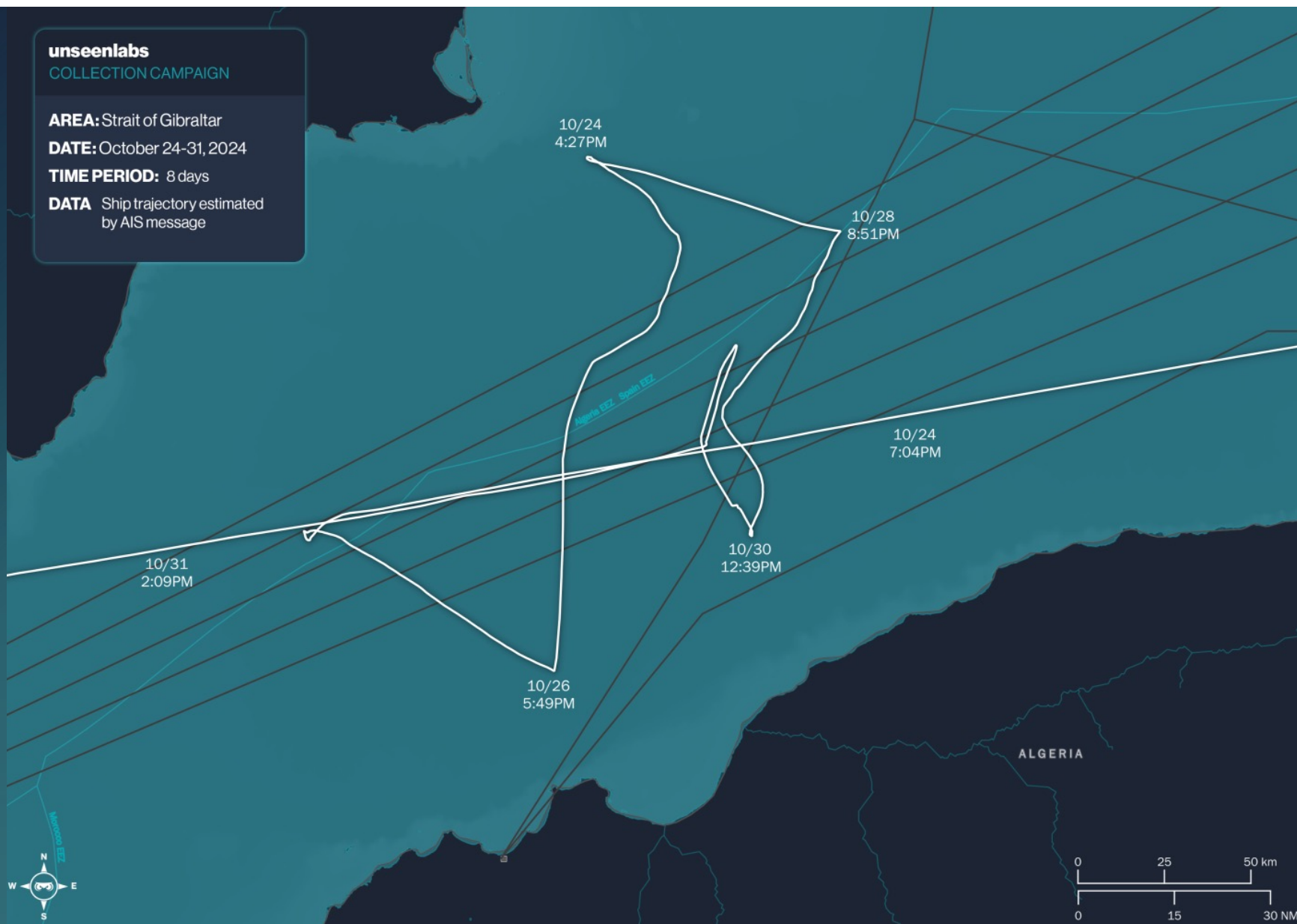
unseenlabs
COLLECTION CAMPAIGN

AREA: Strait of Gibraltar

DATE: October 24-31, 2024

TIME PERIOD: 8 days

DATA Ship trajectory estimated
by AIS message



Air Traffic Management

With this system, our customer is enabling aircraft to fly more direct routes over oceans – improving efficiency, safety, and sustainability.



What our customers say

With IOD-1 in orbit, ComSpace helps us take the first real step toward space-based air traffic control.

JUAN ENRIQUE GONZÁLEZ LAGUNA,
GENERAL MANAGER, STARTICA

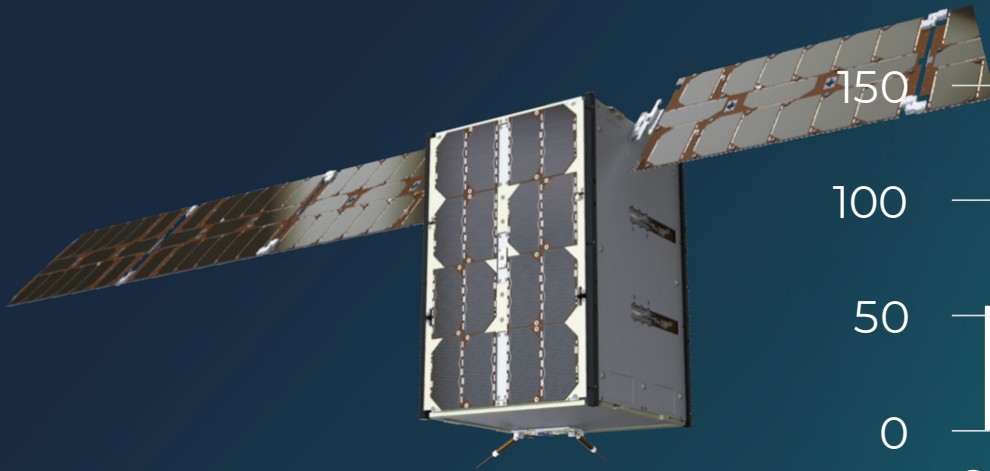


Q1 Financials

We are on a good track

Revenue Growth

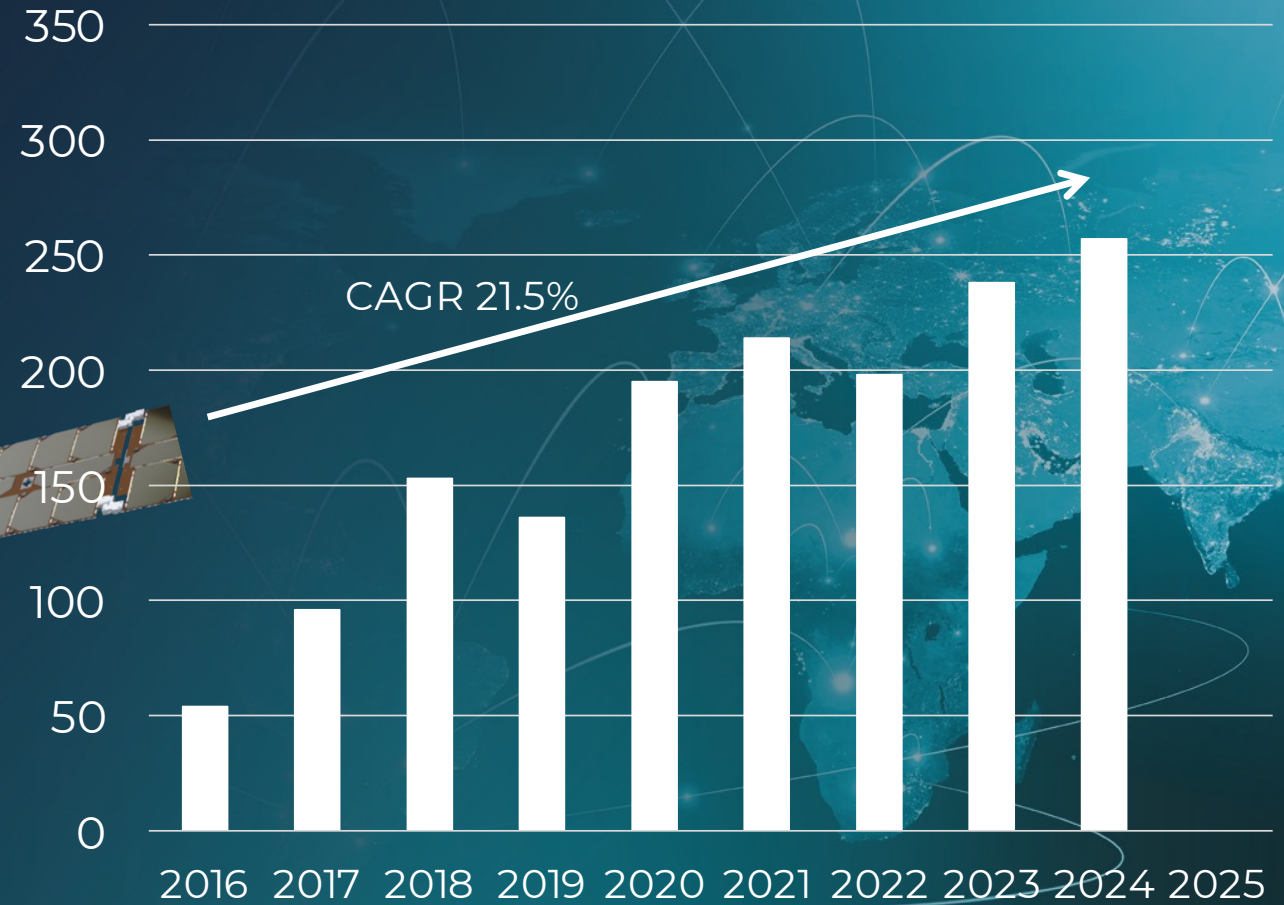
Building Momentum



A head of market CAGR of 12%–17%

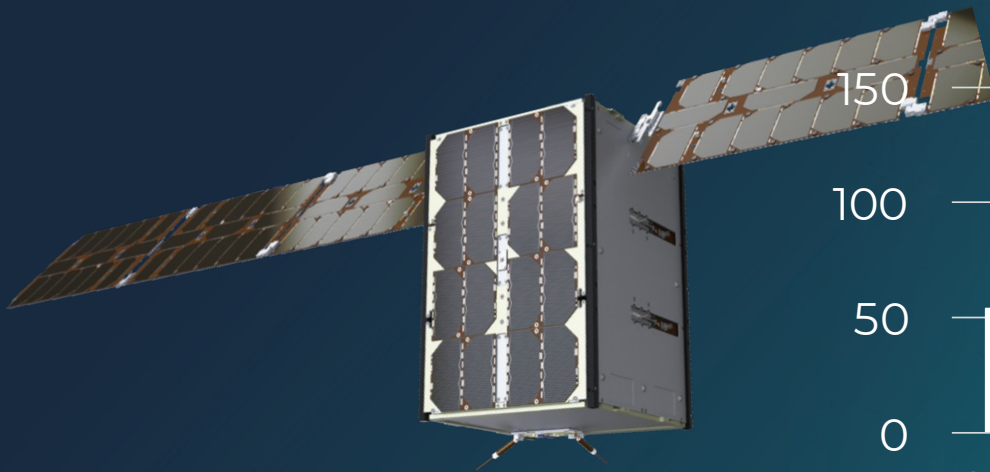
Ref.: Average of market reports via ChatGPT

MSEK



Revenue Growth

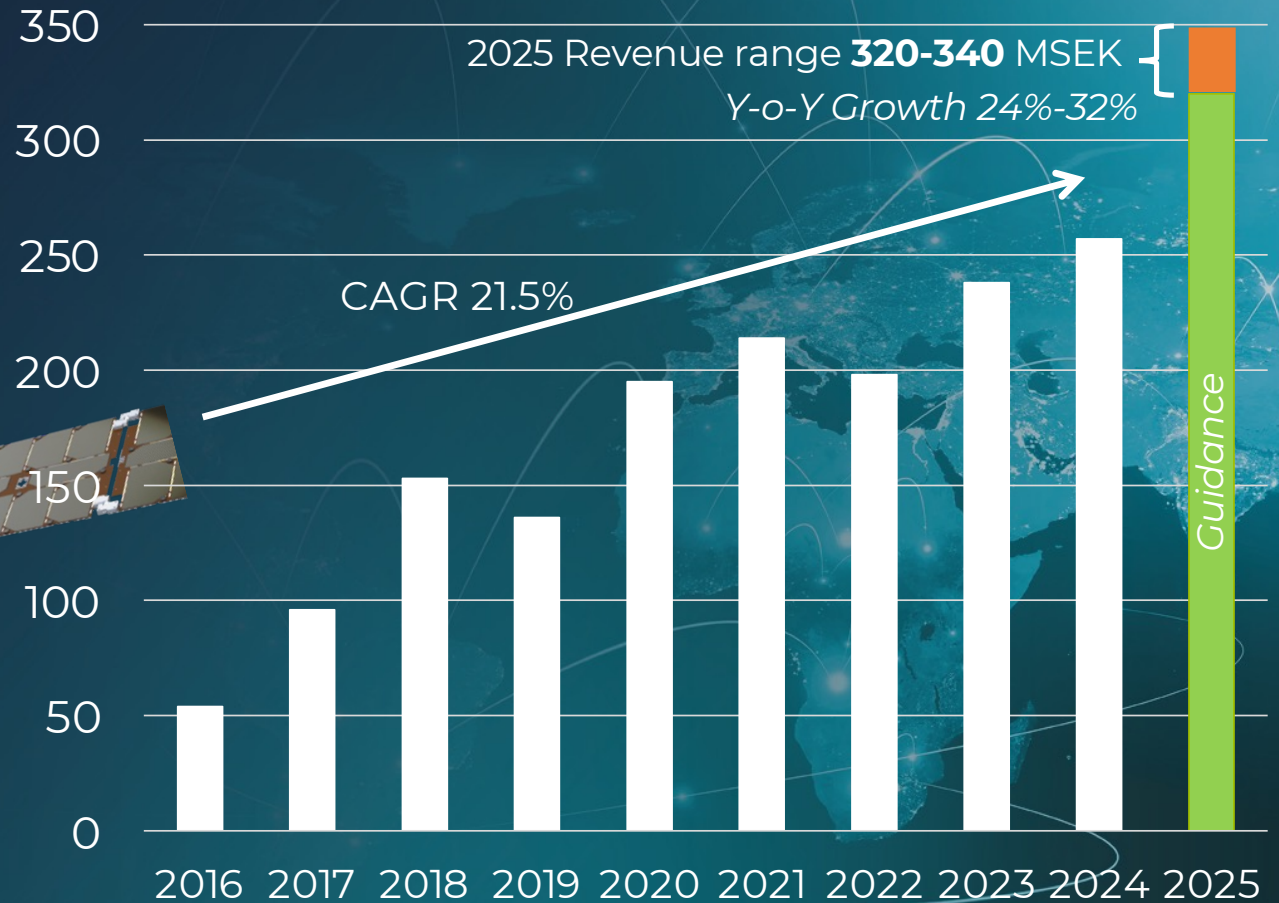
Building Momentum



A head of market CAGR of 12%-17%

Ref.: Average of market reports via ChatGPT

MSEK



Executing with Strength & Clarity

Building Momentum



REVENUE
320-340
M.SEK



EBITDA (adj.)
-1% to 11%



FREE CASHFLOW
Positive

2025 Guidance unchanged

Executing with Strength & Clarity

Key Messages



REVENUE INCREASED BY

77%

TO 89 M.SEK
(Q1 2024 AT 50 M.SEK)



EBITDA (adj.)* INCREASED

11.3 M.SEK

(Q1 2024 AT -16.6 M.SEK)



FREE CASHFLOW

4.7 M.SEK

(Q1 2024 AT -12 M.SEK)

Entering 2025 with Strength & Clarity

GomSpace achieved positive net profit and strong operational EBITDA for the first time in years.

Ready to Scale with Strengthened Balance Sheet

The planned investment of 196 M.SEK from Peter Hargreaves will significantly strengthen our balance sheet and enables accelerated global scaling, especially in government and defense.

Global Expansion Continues, also in North America

Growth continues in North America and Southeast Asia, supported by strong customer engagement.

Clear Strategic Momentum aligned with 2025 guidance

GomSpace is executing with discipline, aligned with 2025 guidance, and focused on long-term value creation.



Thank you for your trust